

Message Text

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ACTION EB-08

INFO OCT-01 EUR-12 ISO-00 CIAE-00 COME-00 INR-10
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FM AMEMBASSY VIENNA

TO USDA/FAS WASHDC

INFO SECSTATE WASHDC 7467

AMEMBASSY PRAGUE

UNCLAS VIENNA 07045

FAS FOR FATS & OILS/MACKIE FROM AGATTACHE

E.O. 11652: N/A

TAGS: EAGR,EPAP,ETRD,CZ

SUBJ: CZECHOSLOVAK SOYBEAN MEAL REQUIREMENTS

1. ON AUGUST 3RD, AGATTACHE AND NEW ECON/COMMOFF MET
CHALUPA AND HOLUB OF KOOSPOL (FTO) TO DISCUSS CZECHOSLOVAK
VEGETABLE OIL MEAL NEEDS. FOLLOWING ARE MAJOR POINTS
MADE BY KOOSPOL OFFICIALS:

- (A) DURING 1978, CZECHOSLOVAKIA WILL NEED SOME FIVE TO
TEN PERCENT MORE VEGETABLE OIL MEALS THAN IT DID A YEAR
AGO AND, AGAIN, THAT MUCH MORE IN 1979. MEAT CONSUMPTION
IS RISING, AND TENDENCY IS TO IMPROVE THE QUALITY OF MEAT.

- (B) QUALITY PROBLEM WHICH EXISTED EARLIER WITH US MEALS
HAS BEEN SOLVED THROUGH NEW CONTRACT SPECIFICATIONS.
CURRENT CONTRACTS WITH U.S. SUPPLIERS NOW STIPULATE MINI-
MUM PROTEIN AND MAXIMUM FIBER CONTENT.

- (C) THE PROPORTION OF U.S. MEAL IN TOTAL MEAL IMPORTS
REMAINS AROUND 40 PERCENT AND IS EXPECTED TO REMAIN AT
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THIS LEVEL FOR A WHILE. BRAZILIAN MEAL, HOWEVER, STILL
CHEAPER.

- (D) RECENTLY, CZECHOSLOVAKIA BOUGHT 20,000 TONS OF
BULGARIAN SOYBEAN MEAL. THEY FOUND IT OF OUTSTANDING
QUALITY. UNFORTUNATELY, QUANTITY AVAILABLE FOR EXPORT
VERY SMALL.

2. COMMENT: CZECHOSLOVAKIA'S SOYBEAN MEAL REQUIREMENTS
DURING 1978 SHOULD BE AROUND 575,000 TONS, AND FOR 1979
625,000 TONS. THE GROWING NUMBERS OF HOG AND POULTRY
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AUGUR WELL FOR A SUSTAINED HIGH LEVEL OF MEAL IMPORTS.
DURING THE TWELVE-MONTH PERIOD, ENDING JULY 1, 1978, THE
NUMBER OF HOGS INCREASED 4.3 PERCENT AND THAT OF POULTRY
3.6 PERCENT. EMPHASIS ON IMPROVING QUALITY OF MEAT IS AN
ADDED PLUS FOR MORE SOYBEAN MEAL IMPORTS.

3. UNFORTUNATELY, PRICES OF BRAZILIAN MEALS CONTINUE TO BE
LOWER THAN THOSE OF U.S. MEALS. FOR THIS REASON, IMPORTS
OF U.S. MEALS DURING 1978 SHOULD REMAIN AROUND 250,000
TONS, A CIF VALUE OF APPROXIMATELY DOLLARS 50 MILLION.
WOLF

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NNN

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